

(MPO)

Molopo Energy

AUSTRALIA Edition

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Friday, February 03, 2012

Molopo Energy drops 4.4% on high volatility

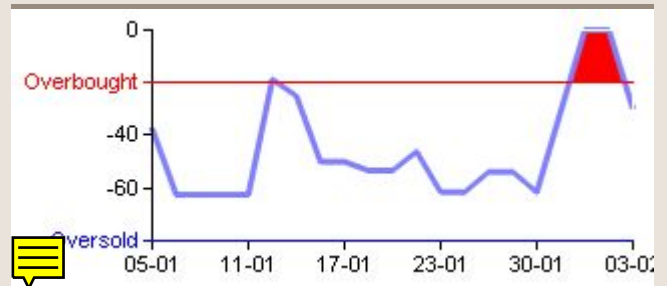
Molopo Energy, Australia's 42nd largest energy company by market capitalisation, traded between an intraday low of 62.50c and a high of 67.50c, suggesting a trading opportunity between peaks and troughs. The average daily volatility of 3.9% places the stock in the 2nd quartile in the market meaning it is moderately volatile. Since the start of trading its volatility (highest price minus lowest price/lowest price) of 8.0% was 4.1 times the average daily volatility of 1.9%, up from 5.5% on Thursday and 7.6% on Wednesday. A price fall on high volatility is a bearish signal. The stock price dropped 3.0c (or 4.4%) to close at 64.50c, ending a three-day streak of rises. Compared with the All Ordinaries index, which fell 13.1 points (or 0.3%) on the day, this was a relative price change of -4.1%.

Shares Outstanding: 245,579,810
Market Cap: \$158.4 million
Closing Price: 64.50c

1 MONTH PRICE VOLUME 3Mo . 1Yr . 5Yr .



PERCENT R



L-T Rating: 5 out of 5

S-T Rating: 2 out of 5

Price/Earnings	1.9x	PEMAP50	1.04
Price/Sales	1x	30-DAY PRICE (%)	4.9
Price/NTA	0.7x	5-DAY PRICE (%)	9.3
ROA	30.7	Present Value \$1000 (1 year)	608
ROE	35	1-DAY PRICE (%)	-4.4
% Disc to High	41.9	REL STRENGTH (6M)	63.4
% Prem to Low	22.9	1-YEAR PRICE(%)	-39.2
		3-MONTH PRICE(%)	-6.5

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A publication of:

Company Overview

Activities

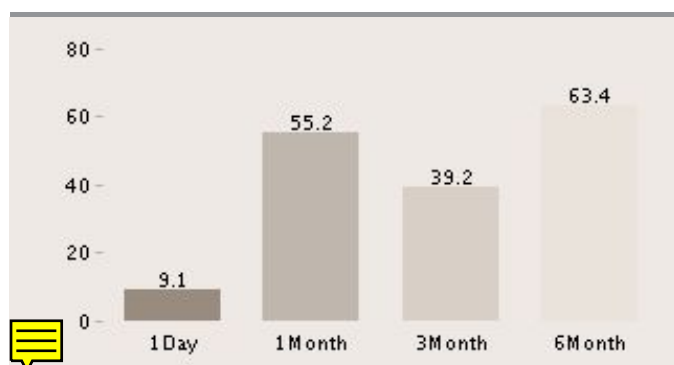
Molopo's principal activity is investment in petroleum exploration, appraisal, development and production, particularly non-conventional gas comprising CBM and shale gas.

Further details can be found at <http://www.molopo.com.au/>.

VOLUME WEIGHTED PRICE



RELATIVE STRENGTH



Top Management

The chief financial officer is Stephen Arrowsmith, the managing director and chief executive officer is Tim Granger and the chairman is Gregory Lewin.

Financials

ANNUAL REPORT FOR THE YEAR ENDED JUNE 30, 2011

year-on-year comparisons with previous corresponding period

FAVOURABLE CHANGES

- A track record of profits in 3 of the last 5 years
- Total liabilities to EBITDA down 92.2% to 0.3: this compares favourably with the Joseph Piotroski benchmark of <5
- Working capital to total assets up 68.9% to 48.2%.

UNFAVOURABLE CHANGES

- Total liabilities to total assets up 50.0% to 0.1
- Current ratio down 8.1% to 6.3
- Net tangible assets per share down 5.9% to \$A0.96 (\$US1.0)
- Operating cash flow is negative.

MAJOR COMMON SIZE RATIOS

- Total current assets to total assets up from 33.4% to 57.3%
- Total non-current assets to total assets down from 66.6% to 42.7%
- Cash to total assets up from 28.9% to 32.9%
- Current debtors to total assets down from 4.5% to 1.9%
- Fixed assets to total assets down from 36.2% to 0.1%
- EBITDA to Sales up from 20.5% to 77.0%
- EBIT to Sales up from 3.6% to 72.3%
- Profit before tax to sales up from 3.4% to 72.2%
- Profit after tax to sales up from 10.4% to 54.6%
- Amortisation to sales down from 15.8% to 4.5%.

Issued Capital

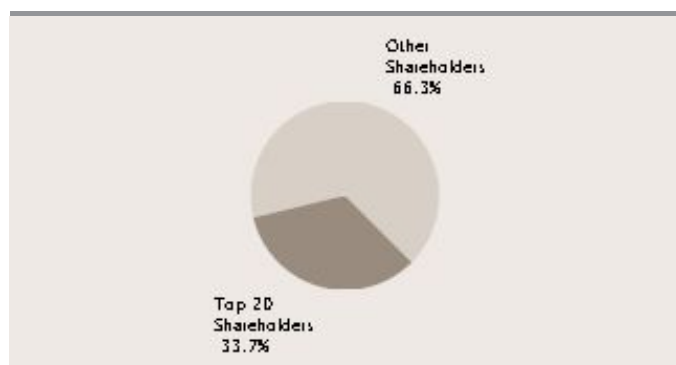
Based on 245,579,810 issued equity shares the market capitalisation is \$158.4 million. It is Australia's 26th largest Energy company by assets.

Company Overview Cont.

TOP 3 SHAREHOLDERS

Name of Shareholder	No. of Shares	% Held
J P Morgan Nominees Australia Limited	15,270,259	6.08
National Nominees Limited	9,476,298	3.78
HSBC Custody Nominees (Australia) Limited	9,063,145	3.61
Total	33,809,702	13.47

TOP 20 SHAREHOLDERS



Shareholder Returns

TRAILING ONE WEEK

The stock rose three times (60% of the time) and fell twice (40% of the time). The volume was 1.8 times average trading of 2,997,370 shares. The value of \$1,000 invested a week ago is \$1,084 [vs \$994 for the All Ordinaries index], for a capital gain of \$84(or rise of 8.4%).

TRAILING ONE MONTH

The stock was unchanged nine times (41% of the time), fell seven times (32% of the time) and rose six times (27% of the time). The volume was 0.8 times average trading of 13,188,428 shares. The value of \$1,000 invested a month ago is \$1,049 [vs \$1,040 for the All Ordinaries index], for a capital gain of \$49(or rise of 4.9%).

TRAILING ONE YEAR

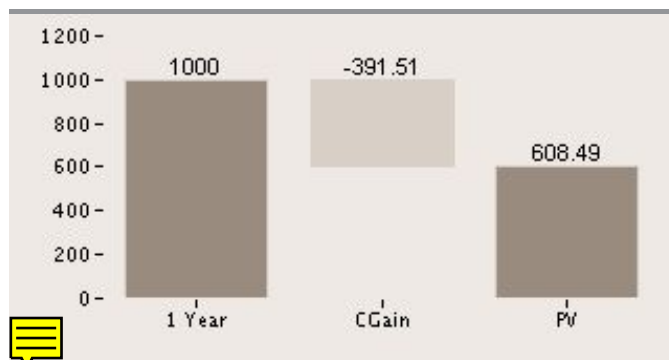
The value of \$1,000 invested one year ago is \$608 [vs \$911 for the All Ordinaries index], for a capital loss of \$392. The total return to shareholders for 1 year is -39.2%.

TRAILING FIVE YEARS

The value of \$1,000 invested five years ago is \$140, for a capital loss of \$860.

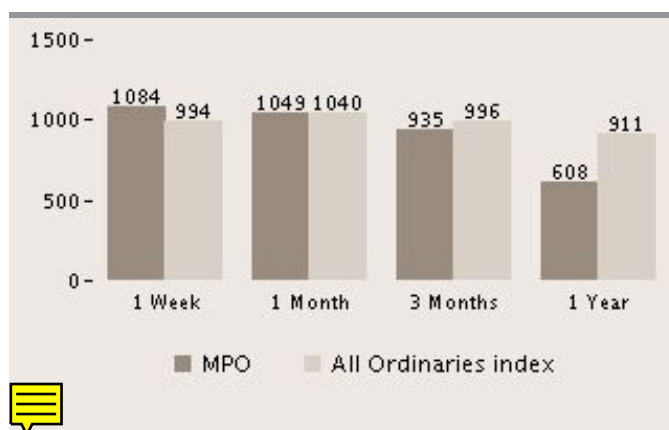
PRESENT VALUE \$1000

3Yr . 5Yr .



SHAREHOLDER RETURNS(PV \$1000)

5Yr .



Analysis & Rating (Long-Term & Short-Term)

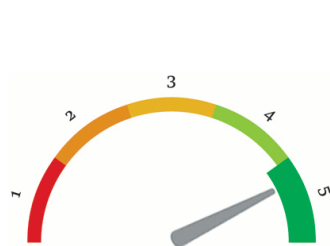
Long-Term Rating (Fundamentals): 5 out of 5

Molopo Energy is ranked number 42 out of 229 listed energy companies [that traded today] in Australia with a market capitalization of \$158.4 million.

In the energy companies it has the 26th highest total assets and 19th highest revenues.

Within its sector it has a relatively low P/E of 1.9, low P/S of 1.

It has a strong relative ROE of 35% and ROA of 30.7%.



Stocks are scored on a set of parameters reflecting fundamental analytical tools involving valuation, size and financial performance. They are ranked according to the average values of those parameters. The highest rating is 5 and the lowest rating is 1.

Relative Valuation Indicators - RVI™ - Fundamental Analysis

THE STOCK MEETS THE FOLLOWING VALUE CRITERIA SET BY BENJAMIN GRAHAM:

- "Current ratio of two or more"; current assets are 6.28 times current liabilities.

OTHER BULLISH SIGNALS:

- Price/Earnings of 1.9 versus sector average of 37.7 and market average of 14.5.
- Price/Sales of 1.03 versus sector average of 2.2 and market average of 1.5.
- The Price to Book of 0.7 lower than average of 2.2 for the Energy sector and 2.6 for the Total Australian Market. We estimate the shares are trading at a current year Price to Book of 0.5 and a forward year Price to Book of 0.3.
- Return on Equity of 35.0% versus sector average of 4.5% and market average of 11.3%.
- Total Liabilities/EBITDA of 0.3 is less than 5, this compares favourably with the Joseph Piotroski benchmark of 5.
- Return on Assets of 30.7% versus sector average of 3.0% and market average of 2.2%.
- Return on Capital Employed of 44.6% versus sector average of 5.5% and market average of 12.1%.
- The P/E of 1.9 multiplied by the P/NTA of 0.7 is 1.2. Being less than the Benjamin Graham benchmark of 22.5 the stock appears undervalued.
- The Q Ratio, defined by James Tobin as MCap divided by Total Assets, is 0.6. Compared with the rest of the market the stock is undervalued.

BEARISH SIGNALS:

- The average annual compound return on the share price in the last 5 years was -32.6%, underperforming the average annual compound return on the All Ordinaries index of -1.3%

THE STOCK HAS A SCORE OF MERELY 3 OUT OF 9 SET BY JOSEPH PIOTROSKI [PASS MARK >=5]:

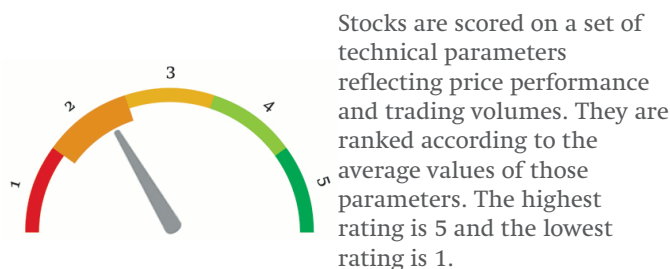
- Positive net income; Return on assets improvement [from 1.2% to 30.7%]; Improvement in asset turnover [growth in revenue of 132.3% exceeded growth in assets of 21.24%].

Analysis & Rating (Long-Term & Short-Term) Cont.

Short-Term Rating (Technical): 2 out of 5

Significantly its price of 64.50c is at a discount of 8% to its 200-day moving average price of 69.92c. Its 52-week range has been \$1.11 to 52.50c; it is trading at a discount of 41.9 % to its 52-week high and a premium of 22.9 % to its 52-week low. \$1,000 invested exactly one year ago is now worth \$608 of which \$392 is a capital loss.

Recommended stop loss: 59.66c



Relative Valuation Indicators - RVI™ - Technical Analysis

BULLISH SIGNALS:- THE PRICE SURGED 9.3% IN THE LAST WEEK.

- This has been propped up by firm volume of 1.8 times average for the week.
- Compared with the All Ordinaries index which rose 4.0% for the month, this represented a relative price increase of 0.9% for the month.
- The price to 50-day EMAP ratio is 1.04, a bullish indicator. The 50-day EMAP has increased to 62.19c. An increase is another bullish indicator.
- The Moving Average Convergence Divergence (MACD) indicator of 12-day Exponential Moving Average (EMA) minus the 26-day EMA is positive suggesting a bullish signal. Both the 12-day EMA as well as the 26-day EMA are rising, another bullish signal.

BEARISH SIGNALS:

- In the Australian market of 1,273 stocks and 57 units traded today, the stock has a 6-month relative strength of 63 which means it has outperformed 63% of the market.
- The price to 200-day MAP ratio is 0.92, a bearish indicator. In the past 200 days this ratio has been under 0.92 199 times suggesting further downside. The 50-day MAP of 61.18c is lower than the 200-day MAP of 69.92c, another bearish indicator.
- The Stochastic indicator of 83.0 has broken through the overbought line of 80.

Technical Analysis

Price Volume Dynamics

VOLUME

There were 713,743 shares worth \$465,139 traded. The volume was 1.2 times average trading of 599,474 shares.

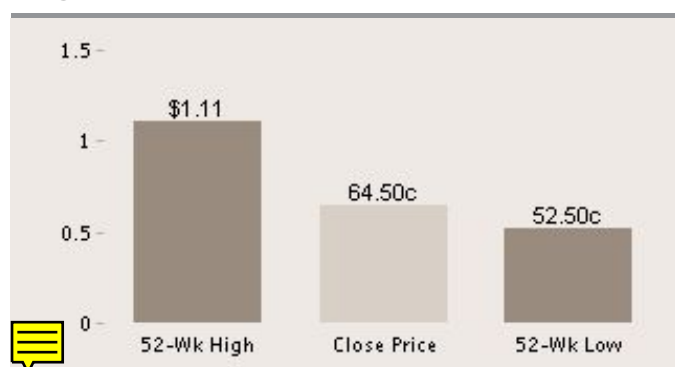
% DISCOUNT TO HIGH

The last price is at a discount of 41.9% to the 12-month high of \$1.11 a year ago on 16 Feb, 2011.

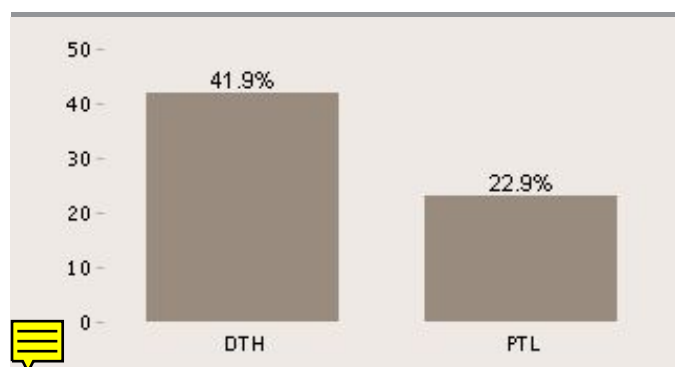
% PREMIUM TO LOW

The last price is at a premium of 22.9% to the 12-month low of 52.50c six months ago on 11 Aug, 2011.

ONE-YEAR PRICE HIGH, CLOSE AND LOW 5Yr .
PRICE



% DISCOUNT TO HIGH AND % PREMIUM TO LOW



VOLUME WEIGHTED PRICE (VWP)

The price is at a premium of 6.6% to the 1-month volume weighted average price of 60.0c. Given that this premium has been under 6.6% eighty-seven times and over 6.6% thirteen times in the last year, the downside:upside probability is estimated at 87:13 or 6.7:1.

FALLS TO RISES

In the last three months the number of falls outnumbered rises 26:24 or 1.08:1.

BETA

The Beta of this stock is 1.01. A Beta greater than 1 suggests this is a high risk, high return stock with volatility greater than that of the market.

STANDARD DEVIATION (SD)

SD is a statistical measure of deviation from the mean. The SD of 2.8% gives it a percentile rank of 30 meaning that 30% of stocks in the Australian market are less volatile than this stock.

TRAILING MONTH

In the last 6 trading sessions there has been a net rise of 5.74%; the stock has advanced six times and the biggest one day rise was 6.3% on Feb 02.

Sector Ranking

Market Share

Molopo Energy vs Energy sector [Energy sector Total in Brackets]

Net Profit of \$84.4 million [3.2% of aggregate sector net profit of \$2.6 billion; up from 0.1% in the previous year.]
EBIT of \$111.7 million [2.8% of aggregate sector EBIT of \$4 billion; up from 0.02% in the previous year.]

Price Performance Rank

The stock is in 4 indices and 2 sectors.

THE FOLLOWING INDEX AND SECTORS FELL SETTING THE TREND FOR ITS FALL OF 4.4%:

All Ordinaries index of 407 stocks and 34 units traded today, which was down 13.1 points or 0.3% to 4,320.1,
The Total Australian Market of 1273 stocks and 57 units traded today, which was down 11.9 points or 0.3% to 4,584.2,
Energy sector of 183 stocks traded today, which was down 3.0 points or 0.05% to 5,645.2

Stock Ranking by Percentage Price Change, versus Index and Sectors for 1 day and 6 months

	Rank of Stock 1 Day	Rank of Stock 6 Months	Total Number of Stocks in Sector/Index
Energy sector	166	73	227
All Ordinaries index	438	190	463
Total Australian Market	1197	468	1863

BuySellSignals™ Sector Valuation Table

TOTAL AUSTRALIAN MARKET

Fundamental

Valuation				
	P/Earnings	Price/Net Tangible Assets	Discount to 52-Wk High (%)	Premium to 52-Wk Low (%)
Total Australian Market Avg	14.5x	2.6x	15.3	21.6
MPO	1.9x	0.7x	41.9	22.9
Rank	6	163	807	604
Rank 1	1.6x GPG	0.1x RPF	97.2 AEJ	0.04 SST
Rank 2	1.6x PMQ	0.1x PPX	95.4 ONL	0.7 WBB
Rank 3	1.8x ORS	0.1x GPG	94.4 LRR	0.96 HST
Lowest Rank			0.3 BPT	1900 DMY

Size

	Market Cap \$	Revenue \$
Total Australian Market Avg	1.1 B	601.2 M
MPO	158.4 M	154.5 M
Rank	420	325
Rank 1	207.2 B BHP	67.5 B BHP
Rank 2	138.2 B RIO	56.4 B RIO
Rank 3	80 B CBA	55.1 B WES
Lowest Rank	1 M BNE	

Sector Ranking Count

Performance		
	Free Cash Flow	EBITDA Margin
Total Australian Market Avg	51.8 million	24.99
MPO		77.01
Rank	957	4
Rank 1	18.5 B ANZ	85.3 MVT
Rank 2	17.7 B BHP	83.8 IMF
Rank 3	17.2 B CBA	81.3 ASX
Lowest Rank		-89.5 RNG

Technical

Price Volume Dynamics										
	PV \$1,000 (1 Yr)	Rel Strength (6m)	PEMAP50	1-Day Price (%)	5-Day Price (%)	30-Day Price (%)	3-Month Price (%)	1-Year Price (%)	30-Day Avg Volatility	Momentum
Total Australian Market Avg	914.2	77.6	-	-0.3	-0.4	11.8	0.6	-11.8	1.6	-
MPO	608.5	63.4	1.04x	-4.4	9.3	4.9	-6.5	-39.2	4.2	↓
Rank	812	468	389	1197	138	533	784	789	512	632
Rank 1	3,909.1 MOU	99.9 GCN	1.99x SYR						100 MST	↑ JAG
Rank 2	3,809.5 CGM	99.8 WMN	1.9x CLQ						100 EXM	↑ CRL
Rank 3	3,692.3 AZH	99.8 WTR	1.8x FUN						63.9 TDY	↑ HRL
Lowest Rank	59.7 HST	0.1 LMC	0.4x INT	-50 INT	-50 RSN				0.3 MSF	↔ VRE

Financial Results

Year-on-year Comparisons

ANNUAL REPORT: MOLOPO ENERGY (ASX:MPO)

Summary

GENERAL INFORMATION

Company Name	MOLOPO ENERGY LIMITED	
Company ISIN	AU000000MPO7	
Company CODE	MPO	
Industry	Energy sector	
	2011-06-30	2010-06-30
Native Currency	AUD	AUD
Basic Shares Outstanding	250767475	204162656
Audited by	Deloitte Touche Tohmatsu	Deloitte Touche Tohmatsu

Financial Results Cont.

INCOME STATEMENT

Currency in AUD	2011-06-30	2010-06-30	Change %
CONTINUING OPERATIONS			
Revenue from the sale of gas and oil produced	14,152,150	6,092,163	Up 132.3
Cost of sales from revenue producing operations			
Operating and transportation costs	-6,375,713	-5,078,788	Deterioration 25.5
Amortisation of non-current assets	-6,973,639	-3,966,471	Deterioration 75.8
Depreciation of mining plant & equipment	-316,821	-271,419	Deterioration 16.7
Gross profit/(loss) from continuing operations	485,977	-3,224,515	Recovery
Other revenue	1,899,973	4,948,884	Down 61.6
Other income	138,434,283	14,036,340	Up 886.3
	140,334,256	18,985,224	Up 639.2
Acquisition costs	-152,838	-1,136,338	Reduced 86.5
Administration expenses	-2,308,779	-1,589,777	Deterioration 45.2
TSX listing expenses	-2,000,589		
Loss on sale of equity investments		-26,101	
Loss on sale of property, plant and equipment	-2,223		
Provision for impairment of receivables	-357,390		
Impairment expense of equity investments		-1,066,133	
Impairment expense of exploration assets	-7,171,825		
Depreciation expense	-143,081	-86,106	Deterioration 66.2
Salary and employee benefits expense	-10,724,852	-5,855,141	Deterioration 83.2
Finance costs	180,317	34,761	Up 418.7
Legal, management and consulting fees	-2,266,033	-1,733,673	Deterioration 30.7
Operating lease expense	-414,991	-354,768	Deterioration 17.0
Restoration (finance) costs	16,691	72,120	Down 76.9
Share based payments	-1,071,869	-1,225,255	Reduced 12.5
Travel expenses	-736,713	-825,269	Reduced 10.7
Other expenses	-1,798,636	-1,040,365	Deterioration 72.9
Profit/(loss) before income tax	111,506,788	859,142	Up 12,878.9
Income tax benefit/(expense) from continuing operations	-27,081,873	1,779,870	Deterioration
Profit/(loss) from continuing operations	84,424,915	2,639,012	Up 3,099.1
Discontinued Operations			
Profit from discontinued operation net of income tax	-2,799	-23,430	Reduced 88.1

Financial Results Cont.

Profit for the period	84,422,116	2,615,582	Up 3,127.7
Other comprehensive income, Net of tax			
Foreign currency translation	-20,605,221	2,491,022	Deterioration
Investment fluctuation reserve	-28,280,747	-1,066,133	Deterioration 2,552.6
Transfer of impairment loss of equity investments to expenses		1,066,133	
Total other comprehensive income for the period, net of tax	-48,885,968	2,491,022	Deterioration
Total comprehensive income for the period	35,536,148	5,106,604	Up 595.9
Profit for the period attributable to:			
Owners of the parent	84,417,546	2,617,925	Up 3,124.6
Non-controlling interests	4,570	-2,343	Recovery
	84,422,116	2,615,582	Up 3,127.7
Total comprehensive income for the period is attributable to:			
Owners of the parent	35,531,578	5,108,947	Up 595.5
Non-controlling interests	4,570	-2,343	Recovery
	35,536,148	5,106,604	Up 595.9
Basic earnings/(loss) per share	34.0c	1.0c	Up 3,300.0
Diluted earnings/(loss) per share	33.0c	1.0c	Up 3,200.0
Earnings per share from continuing operations			
Basic earnings/(loss) per share	0.34	0.01	Up 3,300.0
Diluted earnings/(loss) per share	0.33	0.01	Up 3,200.0
TSO	250,767,475	204,162,656	Up 22.8

Financial Results Cont.

BALANCE SHEET

Currency in AUD	2011-06-30	2010-06-30	Change %
currENT AssEts			
Cash and cash equivalents	90,697,436	65,693,358	Up 38.1
Trade and other receivables	5,336,787	10,251,629	Down 47.9
Available-for-sale non financial assets	61,854,327		
Total current assets	157,888,550	75,944,987	Up 107.9
NoN-currENt AssEts			
Other investments (term deposits)		15,000,000	
Equity investments	70,834,837	3,018,708	Up 2,246.5
Plant and equipment	352,975	3,266,705	Down 89.2
Oil and gas properties		79,058,395	
	352,975	82,325,100	Down 99.6
Exploration and evaluation assets	46,298,662	50,834,474	Down 8.9
Total non-current assets	117,486,474	151,178,282	Down 22.3
Total assets	275,375,024	227,123,269	Up 21.2
currENT LiABiLitiEs			
Payables	3,450,879	10,699,305	Down 67.7
Provisions	393,957	415,278	Down 5.1
Current tax payable	20,729,997		
Liabilities associated with available-for-sale non financial assets	556,020		
TOTAL CURRENT LIABILITIES	25,130,853	11,114,583	Up 126.1
NoN-currENt LiABiLitiEs			
Provisions	374,763	1,669,609	Down 77.6
Deferred tax liabilities	8,333,334	5,762,212	Up 44.6
Total non-current liabilities	8,708,097	7,431,821	Up 17.2
Total liabilities	33,838,950	18,546,404	Up 82.5
Net assets	241,536,074	208,576,865	Up 15.8
EQuiTY			
Share capital	153,826,171	154,559,636	Down 0.5
Reserves	-44,806,376	6,989,199	Deterioration
Retained profits	132,516,279	47,032,600	Up 181.8
Total equity attributable to equity holders of the Company	241,536,074	208,581,435	Up 15.8
Non-controlling interest		-4,570	
TOTAL EQUITY	241,536,074	208,576,865	Up 15.8

Financial Results Cont.

CASH FLOW

Currency in AUD	2011-06-30	2010-06-30	Change %
cAsh fLoWs from opErAtiNG ActivitiEs			
Receipts from customers	16,583,517	5,711,805	Up 190.3
Payments to suppliers and employees	-25,733,442	-14,987,328	Deterioration 71.7
Interest received	4,099,255	2,037,898	Up 101.2
Interest paid	-180,317	-34,761	Deterioration 418.7
Income tax paid		-14,700,583	
Net cash used in operating activities	-5,230,987	-21,972,969	Reduced 76.2
cAsh fLoWs from iNvEstiNG ActivitiEs			
Investment - term deposit	15,000,000	-15,000,000	Recovery
Purchase of plant & equipment	-1,697,925	-646,125	Deterioration 162.8
Payment for exploration, evaluation and oil & gas properties	-58,616,547	-59,518,047	Reduced 1.5
Payment for acquisition of subsidiary net of cash received		-17,110,514	
Proceeds from disposal of discontinued operations	1		
Final settlement of Gloucester sale		-1,050,712	
Proceeds from sale of equity investments	1,833,620	2,630,235	Down 30.3
Proceeds from sale of assets	94,458,933	7,127,251	Up 1,225.3
Net cash provided by/(used in) investing activities	50,978,082	-83,567,912	Recovery
cAsh fLoW from fINANciNG ActivitiEs			
Proceeds from share issues	58,891	62,645,473	Down 99.9
Payment for share buyback	-3,382,414		
Capital raising costs	-77,009	-3,399,593	Reduced 97.7
Net cash provided by/(used in) financing activities	-3,400,533	59,245,880	Deterioration
Net increase/(decrease) in cash held	42,346,562	-46,295,001	Recovery
Opening cash and cash equivalents	65,693,358	109,496,983	Down 40.0
Effect of exchange rate changes	-17,342,485	2,491,376	Deterioration
Closing cash and cash equivalents	90,697,436	65,693,358	Up 38.1

EBITDA AND MARGINS

	2011-06-30	2010-06-30
Gross Profit Margin %	0.31	-12.86
EBITDA Margin %	77.01	20.46
Earnings from Cont. Ops. Margin %	72.3	3.56
Net Income Margin %	54.64	10.44

Financial Results Cont.

PERFORMANCE RATIOS

	2011-06-30	2010-06-30	Change %
Return on Assets (%)	30.66	1.15	
Total Liabilities to EBITDA	0.28	3.61	Down 92.1
Total Liabilities to Operating Cash Flow	-6.47	-0.84	
Total Liabilities/Total Assets	0.12	0.08	Up 50.5
Interest Cover	619.39	25.72	
Current Ratio	6.28	6.83	Down 8.1

PER SHARE FIGURES

	2011-06-30	2010-06-30	Change %
Revenue from operating activities	5.644c	2.984c	Up 89.1
EBIT	44.538c	0.438c	
EBITDA	47.445c	2.514c	
Cash	36.168c	32.177c	Up 12.4
Working Capital	52.941c	31.754c	Up 66.7
Shareholders' Funds	96.319c	\$1.022	Down 5.7
Total Liabilities	13.494c	9.084c	Up 48.5
Total Assets	\$1.098	\$1.112	Down 1.3
Net Tangible Assets	96.319c	\$1.022	Down 5.7
EPS Final	33.0c	1.0c	

USD Conversion at balance date of June 30,2011
Export in XLS

News and Events

Reported Buying Selling

February 02: Molopo Energy substantial shareholder buys

Molopo Energy (MPO.AU) substantial shareholder NorthCape Capital Pty Ltd bought 2,816,036 shares worth approximately \$1.8 million between March 05, 2011 and February 01, 2012. NorthCape Capital Pty Ltd previously held 15,293,348 shares (or 6.1%) and now holds 18,109,384 shares (or 7.4%). The purchase price was 60.0c.

March 08: Molopo Energy substantial shareholder buys

Molopo Energy (MPO.AU) substantial shareholder NorthCape Capital Pty Ltd bought 2,596,858 shares worth approximately \$2,609,842 between December 17, 2010 and March 04, 2011. NorthCape Capital Pty Ltd previously held 12,696,490 shares (or 5.1%) and now holds 15,293,348 shares (or 6.1%).

RECENT SUBSTANTIAL SHAREHOLDER BUYING

Date	Name	No. of Shares	Shares Held Previously	No. of Shares At Close	Price
05-03-2011, 01-02-2012	NorthCape Capital Pty Ltd	net 2,816,036 shares	15,293,348 shares (6.09%)	18,109,384 shares (7.37%)	\$1.0
17-12-2010, 04-03-2011	NorthCape Capital Pty Ltd	net 2,596,858 shares	12,696,490 shares (5.06%)	15,293,348 shares (6.09%)	98.50c

Company Announcements:Recent Headlines and Snippets

THE LAST 15 SNIPPETS WERE:

February 01, 2012: Molopo Energy: February 2012 Investor Presentation

[Company Release] <http://www.asx.com.au/asx/statistics/displayAnnouncement.dodisplay=pdf&idsId=01264744> **Open Full Announcement.**

January 31, 2012: Molopo Energy: Appendix 3B

[Company Release] <http://www.asx.com.au/asx/statistics/displayAnnouncement.dodisplay=pdf&idsId=01263491> **Open Full Announcement.**

January 20, 2012: Molopo appoints new North American Director

[Company Release] Molopo is pleased to announce the appointment of Mr. Don Engle as an independent non-Executive Director, with immediate effect. Mr. Engle brings with him a wealth of experience in North American oil and gas. His work in the sector spans more than 36 years, and he was a Founder and President of several companies including Grey Wolf Exploration, an oil and gas company listed on the TSX. He was Chairman of the Board of APF Energy Inc, a Director of Canscot Resources Ltd., Churchill Energy Inc and Brompton Financial Limited, a private merchant bank. **Open Full Announcement.**

December 01, 2011: Molopo Expands Texas Holdings through 1,400 Acre Acquisition

[Company Release] Molopo Energy Limited ("Molopo" ASX:MPO) is pleased to announce that it has completed the acquisition of a ~1,400 acre land position in the Permian Basin, West Texas, USA on a 100% working interest basis. The acquired lands are some distance to the north of Molopo's existing 25,000 acre Fiesta project, and adjacent to third party owned lands which have shown excellent initial production rates from horizontal wells in the Wolfcamp interval. There is no requirement to drill on the lands until late 2013. However, Molopo plans to drill two short (3,500 feet) horizontal wells in the first half of 2012, with drilling costs expected to be in the order of \$5.5 million per well. There is an option for Molopo's business partner in that region (a private Texas Exploration and Production company) to back in for a 20% working interest in this acreage following full payout of Molopo's project-related costs. **Open Full Announcement.**

November 29, 2011: Molopo Energy will appoint Chief Executive Officer

Molopo Energy will appoint Tim Granger as Chief Executive Officer. The effective date is January 03, 2012. **Open Full Announcement.**

November 29, 2011: Molopo Energy Chief Executive Officer will resign

Molopo Energy Ian Gorman, Chief Executive Officer will resign. The effective date is January 02, 2012. **Open Full Announcement.**

November 29, 2011: Molopo Energy will appoint Managing Director

Molopo Energy will appoint Tim Granger as Managing Director. The effective date is January 03, 2012. **Open Full Announcement.**

News and Events Cont.

November 28, 2011: Molopo Spuds Baggett 40 Well in Permian Basin, Texas

[Company Release] Molopo Energy Limited ("Molopo" ASX:MPO) is pleased to announce that it has commenced drilling the Baggett 40 well in the Permian Basin, West Texas. Baggett 40 will be drilled horizontally in the Upper Wolfcamp interval to an anticipated total depth ("TD") of approximately 9,600 ft. Drilling is expected to reach TD by the end of December. The spudding of the Baggett 40 well brings the total number of wells to three, in line with our previously announced plans for Molopo's Fiesta project exploration program. <http://www.asx.com.au/asx/statistics/displayAnnouncement.dodisplay=pdf&idsId=01246221> **Open Full Announcement.**

November 17, 2011: Molopo Energy: Results of Annual General Meeting

[Company Release] <http://www.asx.com.au/asx/statistics/displayAnnouncement.dodisplay=pdf&idsId=01242067> **Open Full Announcement.**

November 15, 2011: Molopo Energy: IP Rate from Bakken Well of 335 bopd Exceeds Expectations

[Company Release] Molopo Energy Limited ("Molopo" ASX:MPO) is pleased to advise that the Roche Percee 16-34 well, located in Saskatchewan, Canada, has recorded an average 30 day production (IP30), of 335 bopd gross (42-44 API sweet crude) based on field estimates. This compares to the initial natural flow back rate of 200 bpd of oil, as reported in our October 2011 Operational Update. The well has been on pump for approximately 2 weeks and is currently producing ~ 600 bopd gross on pump. The oil cut was approximately 80% oil at the end of the well's first 30 days. CEO Ian Gorman commented that "These are exceptional results for the Taylorton Bakken area, and we are very pleased. **Open Full Announcement.**

November 15, 2011: Molopo Energy: CEO Contract

[Company Release] As foreshadowed in our ASX announcement of 7 September 2011, and in accordance with the provisions of the CEO contract announced on that day, Molopo Energy Limited confirms that the employment contract for the Chief Executive Officer, Mr. Ian Gorman, has been extended for an indefinite period. There is no change to the terms of the CEO contract. **Open Full Announcement.**

November 04, 2011: Molopo Energy: Renewal of Queensland Tenement ATP 564P

[Company Release] Molopo Energy Limited (Molopo) is pleased to advise that the Queensland Government's Department of Employment Economic Development and Innovation (DEEDI) has today granted a renewal of Authority to Prospect 564P (ATP 564P) until 1 May 2014. ATP 564P predominantly covers the Harcourt, Oak Park and Mungi West gas fields located in the Bowen Basin, Queensland, in which Molopo has a 67.1% interest. The renewal has been granted subject to a condition that Ministerial consent must be obtained prior to undertaking any activities related to new wells or other authorised activities in 12 out of 353 sub-blocks located in ATP 564P. **Open Full Announcement.**

October 20, 2011: Molopo Spuds Parker South 85 Well in Permian Basin, Texas

[News Story] Molopo is pleased to announce that it has commenced drilling the Parker South 85 exploration well in its Wolfcamp acreage in the Permian Basin, West Texas ("Fiesta Project"). This well is the second of the 2011 Fiesta Project drilling program which began with the spudding of the Baggett 32 well on 4 October 2011. Parker South 85 is being drilled to test for the presence of oil and gas from the Sprayberry, Canyon and Wolfcamp intervals in the south east portion of Molopo's ~25,000 (gross) acreage position in this emerging play. **Open Full Announcement.**

October 11, 2011: Molopo Energy announces AGM

Molopo Energy has announced its Annual General Meeting will take place on November 17, 2011. **Open Full Announcement.**

October 04, 2011: Molopo Commences Drilling in Permian Basin of West Texas

[News Story] <http://www.asx.com.au/asx/statistics/displayAnnouncement.dodisplay=pdf&idsId=01224945> Source: Australian Securities Exchange **Open Full Announcement.**

Glossary

DEBT/EQUITY

Net Debt/Net Assets (times)

CURRENT RATIO

Current Assets/Current Liabilities (times)

INTEREST COVER

Earnings Before Interest and Tax/Interest (times)

EARNINGS YIELD ACTUAL

Earnings Per Share/Share Price (%)

EBIT MARGIN

Earnings Before Interest and Tax/Revenue (%)

RETURN ON ASSETS

Net Profit/Total Assets (%)

PRICE/EARNINGS

Share Price/Earnings Per Share (times)

PRICE/SALES PS

Share Price/Sales Per Share (times)

PRICE/NTA

Closing Share Price/Net Tangible Assets Per Share (times)

CASH/MCAP

Cash plus Liquids/Market Capitalisation (times)

VOLUME INDEX

Number of shares traded in the period/Average number of shares traded for the period

MOVING AVERAGE PRICE (N PERIODS)

Sum of Prices for each Period/Number of Periods

PRICE CLOSE/MOVING AV PRICE

Latest Price/Moving Average Price

DIVIDEND YIELD

Dividend Per Share/Share Price (%)

DIVIDEND % FRANKED (A)

Dividend Per Share Franked/Dividend Per Share (%)

DIVIDEND PAYOUT RATIO

Dividend Per Share/Earnings Per Share (%)

CAPITAL PROFIT (LOSS) N YEARS AGO (3/2/1)

Value of Current Investment minus Value of Original Investment

INCOME DURING THE N YEARS (3/2/1)

Dividends received during the Period

TOTAL PROFIT (LOSS) OVER N YEARS (3/2/1)

Capital Gain (Loss) plus Dividends received minus Original Investment

TOTAL LIABILITIES/TOTAL ASSETS

Total Liabilities/Total Assets

FREE CASH FLOW PER SHARE

Earnings Before Interest, Tax, Depreciation and Amortisation Minus Capex/Per Share

CAPITAL GAIN/LOSS FROM N YEARS AGO TO N-1 YEARS AGO

Capital Gain or Loss over 1 Year/Price 1 Year Ago (%)

ANNUAL RETURN

Dividends Paid In a 12-Month Period/Price at the Beginning of the Period + Capital Gain or Loss over 1 Year/Price 1 Year Ago (%)

BANKS COST-TO-INCOME RATIO OR EFFICIENCY RATIO

Total Non-Interest Expense/Total Income (Net Interest Income + Non-Interest Income)

BANKS NON-INTEREST INCOME TO TOTAL INCOME

Non-Interest Income (Loan fees etc)/Total Income (Net Interest Income + Non-Interest Income)

BANKS TIER 1 RATIO

Tier 1 Capital (Ending Equity - Intangibles etc)/Total Tangible Assets

BANKS TIER 2 RATIO

Tier 2 Capital (Tier 1 - Subordinated Debt + Unrealised Gains/Loan Losses)/Total Tangible Assets

NET INTEREST MARGIN

Net Interest Income/Average of all Earning Assets

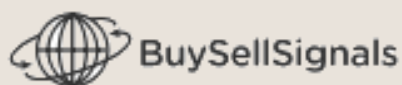
RETURN ON EQUITY (SHAREHOLDERS' FUNDS)

Net Profit/Net Assets (%)

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BST MOMENTUM COLOUR GUIDE

Momentum Up		Price increase fuelled by above average Volume
Weak Momentum Up		Price increase on below average Volume
Momentum Down		Price decrease fuelled by above average Volume
Weak Momentum Down		Price decrease on below average Volume
Strong Unchanged		Price unchanged on above average Volume
Weak Unchanged		Price unchanged on below average Volume
Untraded		Untraded

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